



8 February 2012

ASX Release Stock Code: GXN

NOTICE UNDER SECTION 708A

Global Metals Exploration NL (Company) advises that the Company issued the following shares and options on the 1 February 2012:

- 3,769,231 Ordinary fully paid shares and 1,884,616 attaching options exercisable at \$0.02 on or before 1 November 2015;

The above ordinary fully paid shares and options are part of a class of securities quoted on the Australian Securities Exchange Limited (ASX).

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act.

The shares were issued without disclosure to the private investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- a) the provisions of Chapter 2M of the Corporations Act; and
- b) Section 674 of the Corporations Act.

There is no excluded information as at the date of this notice, for the purposes of Sections 708A(7) and (8) of the Corporations Act.

For further information please contact:

Lia Darby – Managing Director
Global Metals Exploration NL
Mobile: +61 (0)427 224 534
Email: lia.darby@globalnickel.com.au

Global Metals Exploration NL